



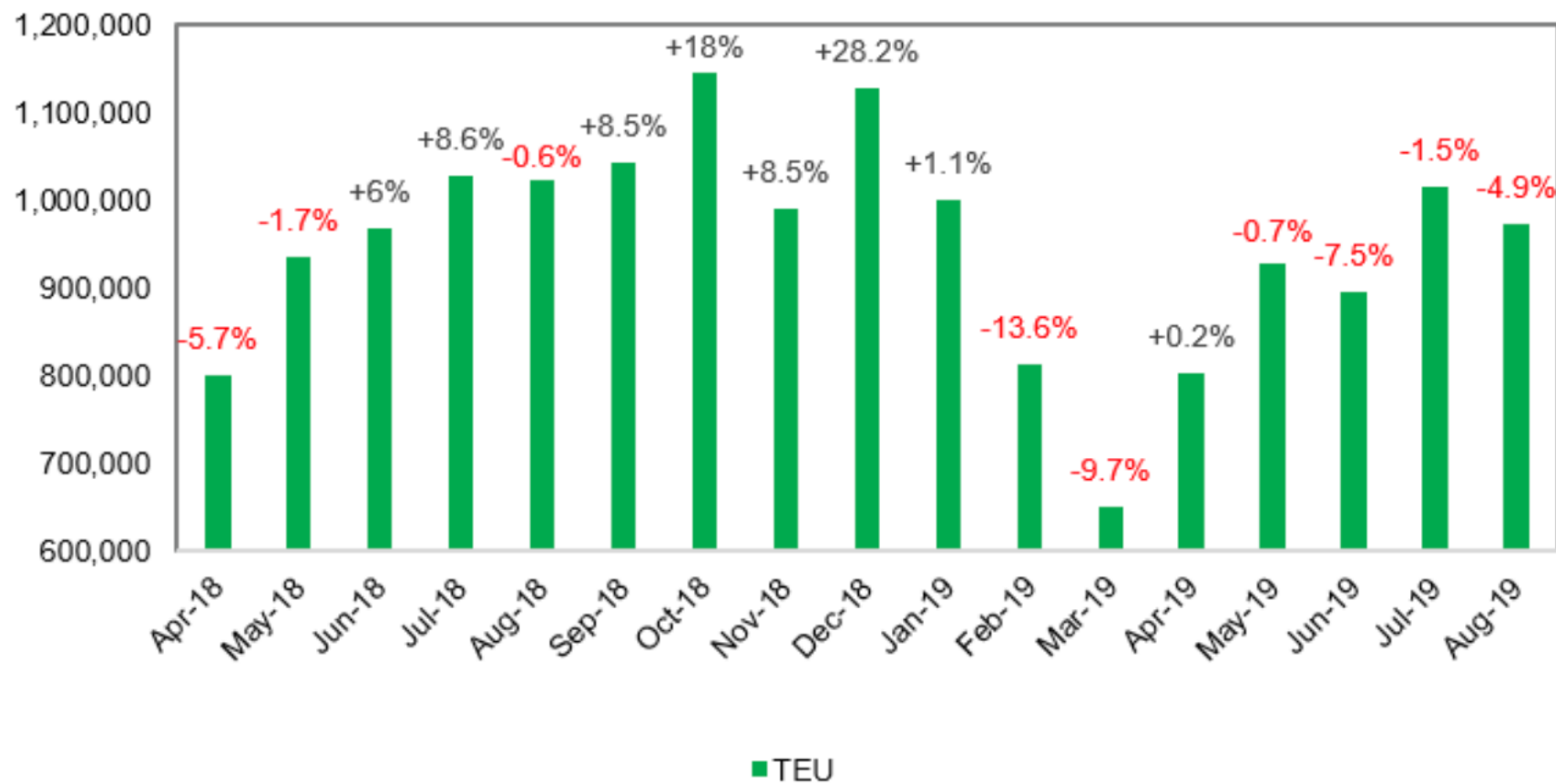
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# Sourcing Diversification and Production Fragmentation: The Impact on Supply Chains and Container Shipping

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## US imports from China fall for fourth-straight month

Laden TEU volume of US imports from China with year-over-year change

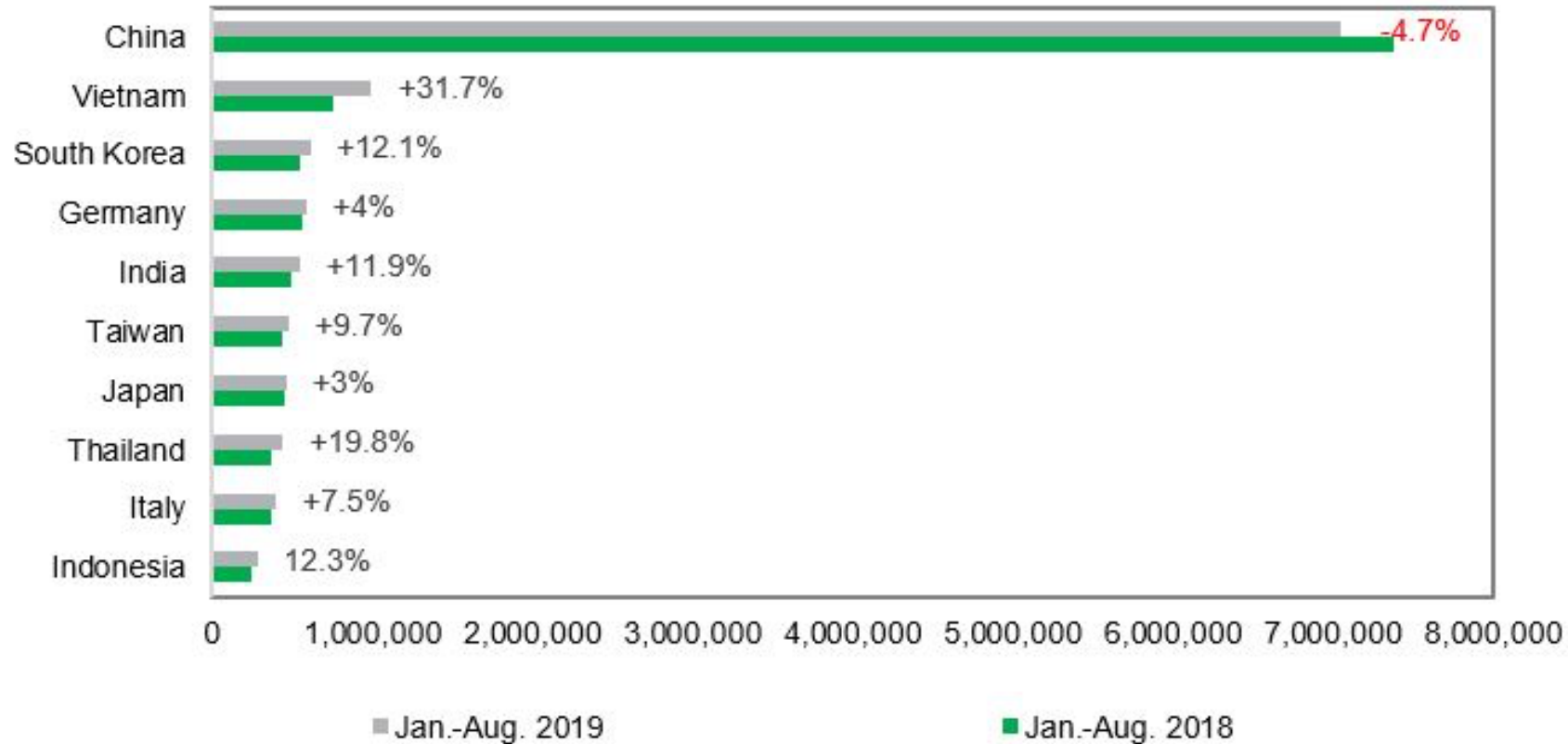


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## US importers ramp up shipments from Vietnam at China's expense

Laden US import TEU volume among top 10 countries with year-over-year change

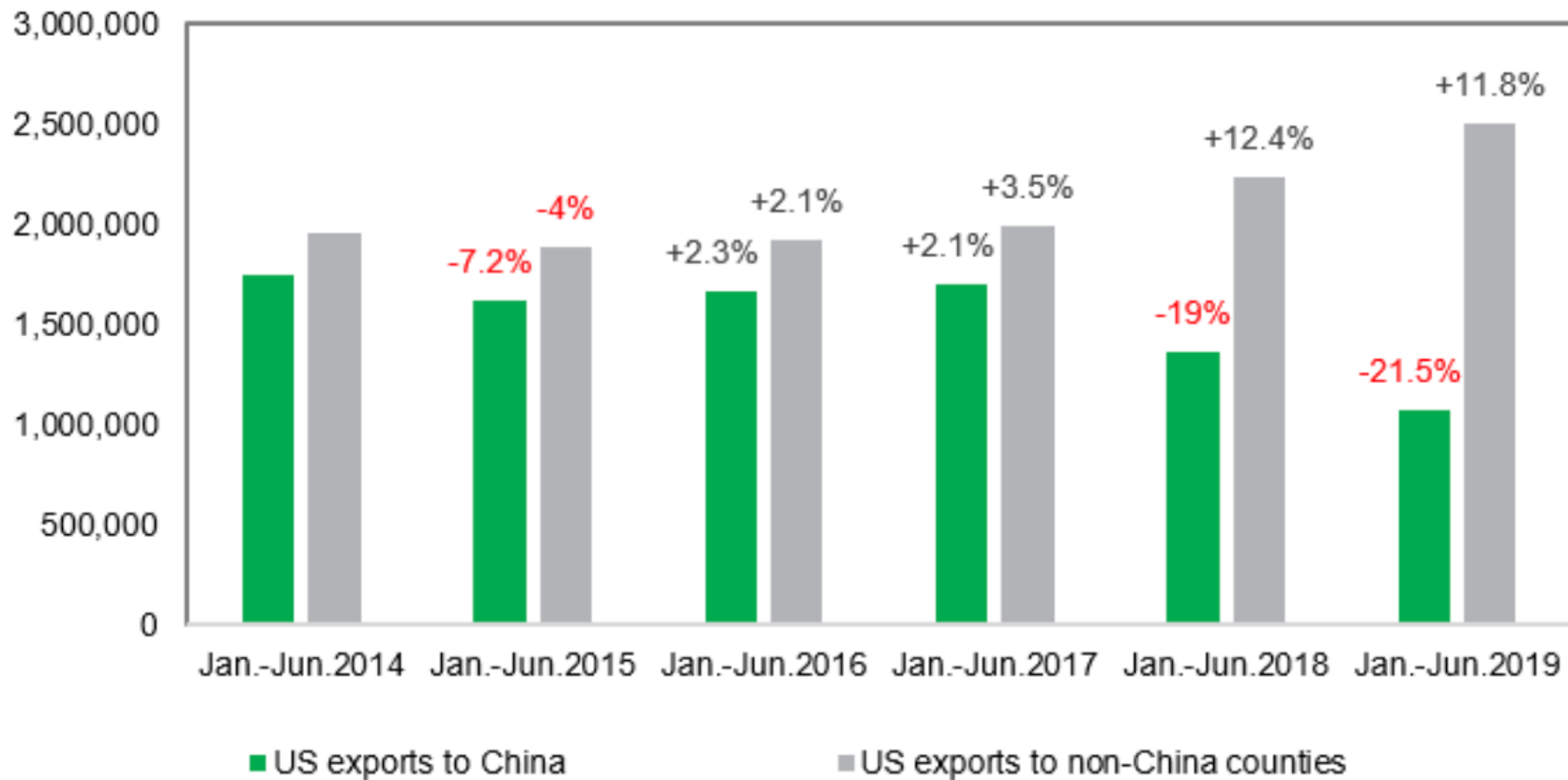


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## US exports to China lose ground

Laden TEU volume of US exports to China vs US exports to non China, Asian countries



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